

# TAILORED INVESTMENT SOLUTIONS



## ASX 200 Investment Units

SERIES 3

## Diversified Property Investment Units

SERIES 1

## Global Billionaires Investment Units

SERIES 1

**Second Supplementary Product Disclosure Statement  
Dated 6 March 2023**

# ABOUT THIS SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

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This Supplementary Product Disclosure Statement is issued by Tailored Investment Solutions Pty Ltd (ACN 169 320 905) (**Issuer**) and arranged by Finexia Securities Limited (ABN 61 608 667 778, AFSL 485760). This Supplementary Product Disclosure Statement (the **SPDS**) supplements the Product Disclosure Statement dated 7 February 2020 and Supplementary Product Disclosure Statement dated 18 March 2020 (together, the **PDS**) in respect of the Tailored Investment Solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and Global Billionaires Investment Units Series 1 (**Units**).

The purpose of the amendments contained in this SPDS are to provide existing Investors with a way to extend the Maturity Date of their current investment in the Units, and to provide new investors with an opportunity to invest in the Series described in this SPDS.

New investors should disregard any references to the Final Value of the current Units and the Bonus Coupon as these are only relevant to existing Investors. New Investors will be entitled to the Extension Final Value as described in this SPDS.

The indicative Final Value per Unit in respect of each Series as at the date of this SPDS is as follows, subject to any Performance Fee):

- (a) ASX 200 Investment Units Series 3: \$0.2370;
- (b) Diversified Property Investment Units Series 1: \$0.1170;
- (c) Global Billionaires Investment Units Series 1: \$0.4890.

The Issuer is seeking to give existing Investors the opportunity to either:

- (a) extend the Maturity Date of their Units by acquiring Extension Units, and to receive a potential Bonus Coupon, which, as at the date of this SPDS, is estimated to be:
  - (i) \$0.0494 per ASX 200 Investment Units Series 3 Extension Unit;
  - (ii) \$0.0000 per Diversified Property Investment Units Series 1 Extension Unit;
  - (iii) \$0.1645 Global Billionaires Investment Units Series 1 Extension Unit;

or

- (b) stay invested in their existing Units on the terms of the PDS in force prior to the issue of this SPDS, by doing nothing.

Existing Investors may elect to receive the Bonus Coupon in cash or have it applied to acquire additional Extension Units. New investors are not entitled to the Bonus Coupon.

The Issuer is seeking to give new Investors the opportunity to invest in Extension Units for ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and/or Global Billionaires Investment Units Series 1 on the terms described in this SPDS

Details of the amendments to the PDS are set out below. Please read this SPDS together with the PDS and retain this document with the PDS. You should read all parts of the PDS and SPDS.

An Election Form is attached to this SPDS which sets out the above options for existing Investors. If you decide to acquire Extension Units, and therefore extend the Maturity Date, the Election Form is also an Application Form for the Extension Units.

New Investors must complete the Application Form attached to this SPDS.

In this SPDS a reference to "Units" is a reference to the original units acquired under the PDS and a reference to "Extension Units" is a reference to the extension of the Units as offered under this SPDS.

Investors who convert Units to Extension Units have the option to continue with the number of Extension Units as described below, and receive the Bonus Coupon paid in cash into their nominated bank account, or continue with additional Extension Units by reinvesting the Bonus Coupon in Extension Units. As at the date of this SPDS the Bonus Coupon would be as described above in respect of each Series. There is no guarantee an Investor will receive a Bonus Coupon. The Bonus Coupon depends on the actual performance of the Units at Maturity. The value quoted in this SPDS in respect of the Bonus Coupon is indicative only and subject to change. As at the date of this SPDS no Bonus Coupon is expected to be payable in respect of Diversified Property Investment Units Series 1.

## **ASX 200 INVESTMENT UNITS SERIES 3 AND GLOBAL BILLIONAIRES INVESTMENT UNITS SERIES 1**

If you elect to reinvest the Bonus Coupon, the formula for calculating the number of Extension Units which you will receive in respect of an extension of ASX 200 Investment Units Series 3 and/or Global Billionaires Investment Units Series 1 is as follows, rounded down to the nearest whole number:

*Number of Extension Units = Number of Units held + ((Bonus Coupon / Extension Units Issue Price)\*Number of Units held)*

If you do not elect to reinvest the Bonus Coupon, the number of Extension Units you will receive in respect of ASX 200 Investment Units Series 3 and Global Billionaires Investment Units Series 1 is equal to the number of Units currently held, and you will receive a cash payment in respect of the Bonus Coupon.

As at the date of this SPDS, Investors that elect to use the Bonus Coupon to reinvest in additional Extension Units would increase their holding in ASX 200 Investment Units Series 3 by approximately 30% and their holding in Global Billionaires Investment Units Series 1 by approximately 60%.

For example, as at the date of this SPDS, an Investor with 100,000 Units in ASX 200 Investment Units Series 3 would be allocated 130,121 Extension Units if they elected to reinvest the Bonus Coupon or 100,000 Units and a cash payment of \$4,940 if they did not elect to reinvest the Bonus Coupon. These calculations assume the final amount of the Bonus Coupon is \$0.0494 per Unit in respect of ASX 200 Investment Units Series 3. As set out above, the amount of the Bonus Coupon is an estimate only and is subject to change depending on the performance of the Series as at the original Maturity Date.

## **DIVERSIFIED PROPERTY INVESTMENT UNITS SERIES 1**

There is no Bonus Coupon expected to be payable in respect of Diversified Property Investment Units Series 1.

Assuming no Bonus Coupon is payable, the formula for calculating the number of Extension Units which you will receive in respect of an extension of Diversified Property Investment Units Series 1 is as follows, rounded down to the nearest whole number:

*Number of Extension Units = Number of Units held \* (Final Value of Units after subtraction of the Performance Fee / Extension Units Issue Price)*

As at the date of this SPDS, Investors that elect to reinvest in Extension Units would receive an amount of Extension Units equal to approximately 54% of their current holding.

For example, as at the date of this SPDS, an Investor with 100,000 Units in Diversified Property Investment Units Series 1 would be allocated 54,800 Extension Units.

In the event a Bonus Coupon becomes payable in respect of Diversified Property Investment Units Series 1 then the amount of Extension Units would be calculated in the same manner as for ASX 200 Investment Units Series 3 and Global Billionaires Investment Units Series 1. However as at the date of this SPDS the Issuer considers it unlikely that a Bonus Coupon will be payable in respect of Diversified Property Investment Units Series 1.

## **HOW TO APPLY FOR EXTENSION UNITS**

Investors wishing to apply for Extension Units will need to complete: if you are an existing Investor, the attached Election Form, or, if you are a new investor, the attached Application Form, and return the relevant form to the Issuer by no later than 5pm, 23 March 2023.

## **AMENDMENTS TO THE PDS**

### **A) TERMS FOR THE NEW EXTENSION UNITS**

If you wish to extend the Maturity Date for your existing Units, please complete the attached Election Form (Application Form) for the Extension Units and return it to the Issuer.

The Terms applicable to the new Extension Units are set out below. These Terms apply to the Extension Units only. There is no change to the PDS or the Terms applicable to the Units if an Investor elects to stay invested in the Units on their current Terms.

#### **1. Reference Basket for Global Billionaires Investment Units Series 1**

America Movil SAB de CV is removed from the Reference Basket for Global Billionaires Investment Units Series 1, in respect of Extension Units only. All references to America Movil SAB de CV in the PDS are deleted accordingly, with respect to the Extension Units only.

Each remaining component of the Reference Basket for Global Billionaires Investment Units Series 1 will now have a weight of 25% for the purpose of calculating the Extension Reference Basket Value for Global Billionaires Investment Units Series 1, in respect of Extension Units only.

#### **2. Coupons and Bonus Coupon**

Other than the Bonus Coupon (which is payable to existing Investors only), there are no Coupons payable in respect of Extension Units. Investors receive a single payoff at Maturity (subject to the performance of the Reference Basket) in the form of the Extension Final Value.

The Bonus Coupon per Extension Unit for existing Investors becomes payable on the Extension Bonus Coupon Determination Date and is equal to the Final Value per Unit payable in respect of the Units (if any, and after the Performance Fee) less the issue price of the Extension Units. No Bonus Coupon is payable if, in respect of a Series, the Final Value is less than or equal to zero or the Final Value per Unit is not greater than the issue price per Extension Unit.

The estimated Bonus Coupon as at the date of this SPDS is:

- (a) \$0.0494 per ASX 200 Investment Units Series 3 Extension Unit;
- (b) \$0.0000 per Diversified Property Investment Units Series 1 Extension Unit;
- (c) \$0.1645 Global Billionaires Investment Units Series 1 Extension Unit;

The value quoted in respect of each Bonus Coupon is indicative only and subject to change. There will be no Bonus Coupon payable to new Investors.

### **3. No Foreign Exchange Exposure**

The Extension Final Value in respect of the Extension Units will not include an adjustment for changes in the AUD/USD foreign exchange rate or any other foreign exchange rate. All references in the PDS to the Extension Final Value being subject to changes in the AUD/USD foreign exchange rate are deleted accordingly, with respect to the Extension Units only. Investors in Extension Units for Global Billionaires Investment Units Series 1 may still be subject to foreign exchange risks if the Extension Units are not held to Maturity.

### **4. No Initial Averaging and Initial Reference Basket Value**

Averaging of the Initial Reference Basket Value will not be applicable to Extension Units. The Initial Extension Reference Basket Value will be set to 100 on the Extension Commencement Date.

All references to averaging of the Initial Reference Basket Value in the PDS are deleted accordingly, and any description of the Initial Reference Basket Value is amended accordingly, with respect to the Extension Units only.

For the avoidance of doubt, averaging will be applicable to the Extension Final Reference Basket Value, over the final 5 months of the Extension Units' Investment Term.

### **5. Timeline**

In Section 3.1, page 8 the Timeline, with respect to the Extension Units only, has been amended as follows:

Extension Offer Opening Date	6 March 2023
Extension Offer Closing Date	23 March 2023
Application Payment Date	23 March 2023 For existing Investors, payment is via set off against proceeds due from the current Units. Existing Investors are not required to outlay additional funds to acquire Extension Units.
Extension Commencement Date	23 March 2023
Extension Bonus Coupon Determination Date	23 March 2023
Extension Maturity Averaging Dates	23 October 2025, 24 November 2025, 23 December 2025, 23 January 2026, 23 February 2026, 23 March 2026
Extension Maturity Date	23 March 2026
Investment Term	3 years
Buy-Back Dates for Extension Units	Quarterly, on the last Business Day of each calendar quarter beginning June 2023. Investors must lodge their Buy-Back Form no later than 10 Business Days before the relevant Buy-Back Date. Any Buy-Back Form received after this time will be held over to the next Buy-Back Date.
Settlement Date for Extension Units	10 Business Days after the Extension Maturity Date, or such other date as determined by the Issuer in its discretion as is reasonably necessary for the Issuer to fulfil its obligations under the Terms.

### **6. Issue Price**

The Issue Price of the Extension Units is:

- (a) ASX 200 Investment Units Series 3: \$0.164;
- (b) Diversified Property Investment Units Series 1: \$0.2135;
- (c) Global Billionaires Investment Units Series 1: \$0.278.

The Notional Exposure per Extension Unit is \$1.00

All references to "Issue Price" in the PDS are amended to the above Issue Price with respect to the Extension Units only.

All references to "Notional Exposure per Unit" in the PDS are amended to the above Notional Exposure per Extension Unit, with respect to the Extension Units only.

## 7. Break Even and Sensitivity Analysis

The tables setting out the Break Even and Sensitivity Analysis in section 5 of the PDS are replaced as follows, with respect to the Extension Units only. The following examples are limited to the Extension Units and do not take into account any costs incurred in acquiring the Extension Units and do not take into account any uninvested Bonus Coupon.

Series	Units	Issue Price per Unit	Total Investment Amount	Increase in Reference Basket Value required to break even over 3 years
<b>ASX 200 Investment Units Series 3</b>	100,000	\$0.164	\$16,400	18.22%
<b>Diversified Property Investment Units Series 1</b>	100,000	\$0.2135	\$21,350	23.72%
<b>Global Billionaires Investment Units Series 1</b>	100,000	\$0.278	\$27,800	30.88%

## 8. Final Value, Final Reference Basket Value, Reference Basket Value and Maturity Averaging Mechanism

The Final Value per Extension Unit will be calculated using an averaging mechanism over the final 5 months of the investment. References to Extension Final Averaging Dates are replaced with those as set out in the table above, with respect to the Extension Units only.

The Extension Final Value at Maturity in respect of each series of Extension Unit will be calculated as follows with respect to the Extension Units only:

The Extension Final Value per Extension Unit in respect of a Series is determined on the Extension Maturity Date in accordance with the following formula:

### Extension Final Value

$$= 90\% \times \left[ \text{Max} \left( 0, \left( \text{Notional Exposure} \times \left( \frac{\text{Extension Final Reference Basket Value}}{\text{Initial Extension Reference Basket Value}} - 1 \right) \right) \right) \right]$$

The Extension Final Reference Basket Value will be calculated over the six Extension Maturity Averaging Dates set out in the Timeline above, with respect to the Extension Units only.

The formula and definition for the Extension Reference Basket Value will be as follows with respect to the Extension Units only:

*ASX 200 Investment Units Series 3 and Diversified Property Investment Units Series 1:*

The Extension Reference Basket Value is used when calculating the Extension Final Value of the Units. The Extension Reference Basket Value is calculated as follows:

$$\text{Extension Reference Basket Value}_t = \text{Extension Reference Basket Value}_0 \times \frac{\text{Reference Basket Closing Price}_t}{\text{Reference Basket Closing Price}_0}$$

Where:

Extension Reference Basket Value<sub>t</sub> means the Extension Reference Basket Value on Scheduled Business Day t

Extension Reference Basket Closing Price<sub>t</sub> means the Closing Price of the Reference Basket as of Scheduled Business Day t

Extension Reference Basket Closing Price<sub>0</sub> means the Closing Price of the Reference Basket as of the Extension Commencement Date

Extension Reference Basket Value<sub>0</sub> means the Extension Reference Basket Value on the Extension Commencement Date, which is equal to 100

“Closing Price” means, In respect of ASX 200 Investment Units Series 3 and Diversified Property Investment Units Series 1, the price of the relevant Reference Basket at close of trading on the ASX, as published by the ASX.

*Global Billionaires Investment Units Series 1:*

$$\text{Extension Reference Basket Value}_t = \text{Extension Reference Basket Value}_0 \times \left[ \sum_{k=1}^4 W_k \frac{\text{Global Share}_{k,t}}{\text{Global Share}_{k,0}} \right]$$

“W<sub>k</sub>” means, the Weight of the Global Share<sub>k</sub>

“Global Share<sub>k,t</sub>” means, the Closing Price of Global Share<sub>k</sub> as of Scheduled Business Day t

“Global Share<sub>k,0</sub>” means, the Closing Price of Global Share<sub>k</sub> as of the Extension Commencement Date

“Closing Price” means the price of the relevant Global Share at close of trading on the Relevant Exchange, as published by the Relevant Exchange

“Extension Reference Basket Value<sub>t</sub>” means, the Extension Reference Basket Value as of Scheduled Business Day t, where

“Extension Reference Basket Value<sub>0</sub>” = 100

“Scheduled Business Day t” means, the particular Scheduled Business Day on which the Extension Reference Basket Value is to be calculated.

k	Global Share <sub>k</sub>	Bloomberg Code	Weight (W <sub>k</sub> )
1	Amazon.com Inc	AMZN UW Equity	25%
2	Berkshire Hathaway Inc B Shares	BRK/B UN Equity	25%
3	LVMH Moet Hennessy Louis Vuitton SE	MC FP Equity	25%
4	Microsoft Inc.	MSFT UW Equity	25%

## 9. Key Risks

### Extension Risk

There is no guarantee that the performance of the Extension Units will exceed that of the Units. The Issuer in no way suggests or guarantees that the Extension Units will experience a higher return than the Units, and it is possible that investors may lose any gains accrued by the Units altogether. An investment in the Extension Units may reduce exposure to short term volatility however there is no guarantee that this volatility will not continue in the long term.

Investors will also have a further three year exposure to all other risks described in the original PDS (excluding foreign exchange risks for Extension Units held to Maturity).

### 10. Worked Examples.

In Section 7, pages 28-32 worked examples showing the calculations for an investment in the Units have been updated to reflect the terms of the Extension Units as per this SPDS. The calculations are amended as follows for Scenario 1 with respect to Global Billionaires Investment Units Series 1, with Scenario 2, 3 and 4, and returns for ASX 200 Investment Units Series 3 and Diversified Property Investment Units Series 1, being calculated in the same manner (except in the case of calculating the Extension Reference Basket Value, which is as set out above), with respect to Extension Units only. The calculation of the Delivery Parcel is calculated in the same manner as for the original Units.

## HOW IS THE EXTENSION REFERENCE BASKET VALUE CALCULATED?

The below is a worked example of the Extension Reference Basket Value calculation for Global Billionaires Investment Units Series 1 based on the following theoretical values for the Closing Price of each global share and an Extension Initial Reference Basket Value of 100. These theoretical values are not a forecast of the performance of the global shares and are in no way reflective of any actual or anticipated performance of the global shares.

k	Global Share <sub>k</sub>	Closing Price (as at the Commencement Date)	Closing Price (as at Scheduled Business Day t)	Weight (W <sub>k</sub> )
1	Amazon.com Inc	94	100	25%
2	Berkshire Hathaway Inc B Shares	312	350	25%
3	LVMH Moet Hennessy Louis Vuitton SE	815	800	25%
4	Microsoft Inc.	255	280	25%

Reference Basket Value as at Scheduled Business Day t:

$$\text{Extension Reference Basket Value}_0 \times \left[ \sum_{k=1}^4 W_k \frac{\text{Global Share}_{k,t}}{\text{Global Share}_{k,0}} \right] = \text{Extension Reference Basket Value}_t$$

Based on the above assumptions, the Extension Reference Basket Value as at Scheduled Business Day t is equal to:

$$100 \times \left[ \left( 25\% \times \frac{100}{94} \right) + \left( 25\% \times \frac{350}{312} \right) + \left( 25\% \times \frac{800}{815} \right) + \left( 25\% \times \frac{280}{255} \right) \right] = 106.6315$$

(rounded to 4 decimal places)

## HOW IS THE EXTENSION FINAL VALUE CALCULATED?

Set out in the table below are some assumed values for the Extension Reference Basket Value over the Investment Term for four different scenarios. In Scenario 1, the Reference Basket Value steadily climbs throughout the Investment Term, resulting in a positive Final Value. In Scenario 2, the Reference Basket Value steadily falls throughout the Investment Term, resulting in no Final Value. In Scenario 3, the Reference Basket Value Initially falls in value but recovers above 100 by Maturity, however, the averaging feature results in no Final Value being payable. In Scenario 4, the Reference Basket initially increases in value then finishes below the starting level at Maturity, however, the averaging feature results in a Final Value being payable.

<b>Extension Reference Basket Value</b>				
Date	Scenario 1	Scenario 2	Scenario 3	Scenario 4
Extension Commencement Date	100	100	100	100
Extension Maturity Averaging Date 1 (Maturity Date – 5 Months)	135	95	70	130
Extension Maturity Averaging Date 2 (Maturity Date – 4 Months)	143	89	82	125
Extension Maturity Averaging Date 3 (Maturity Date – 3 Months)	159	88	85	120
Extension Maturity Averaging Date 4 (Maturity Date – 2 Months)	163	86	86	115
Extension Maturity Averaging Date 5 (Maturity Date – 1 Month)	166	82	95	99
Extension Maturity Averaging Date 6 (Maturity Date)	170	70	110	95

The following examples show how the Extension Initial Reference Basket Value, Extension Final Reference Basket Value, Extension Final Value of the Extension Units and Performance Fees are calculated, based on the assumed Extension Reference Basket Values set out for Scenario 1 in the table above.

### **Step 1 Calculate the Extension Initial Reference Basket Value**

The Extension Initial Reference Basket Value is set to 100 on the Extension Commencement Date.

### **Step 2 Calculate the Extension Final Reference Basket Value**

The Extension Final Reference Basket Value is the average of the Extension Reference Basket Values on each of the six Extension Maturity Averaging Dates.

Based on the values set out in the table above, the Extension Final Reference Basket Value for Scenario 1 would be:

$$\begin{aligned} \text{Extension Final Reference Basket Value} &= (135+143+159+163+166+170)/6 \\ &= 156 \end{aligned}$$

### **Step 3 Calculate the Extension Final Value of the Extension Units**

The Extension Final Value of the Extension Units is calculated in accordance with the following formula:

$$\text{Extension Final Value} = 90\% \times \text{Max} [(0, \text{Notional Exposure} \times (\text{Extension Final Reference Basket Value} / \text{Extension Initial Reference Basket Value} - 1))]$$

The 90% in the above formula for the Extension Final Value has the effect of reducing the Extension Final Value by the amount of the Performance Fee. The Performance Fee is 10% of the amount that would otherwise be payable.

Based on the values set out in the table above, the Extension Final Value per Extension Unit for Scenario 1 would be:

$$\begin{aligned} \text{Final Value per Extension Unit} &= 90\% \times \text{Max} [(0, \text{Notional Exposure} \times (\text{Extension Final Reference Basket Value} / \text{Extension Initial Reference Basket Value} - 1))] \\ &= 90\% \times \text{Max} [0, \text{Notional Exposure} \times (156/100 - 1)] \\ &= 90\% \times \text{Max} [0, \$0.56] \\ &= 90\% \times \$0.56 \\ &= \$0.504 \text{ per Extension Unit} \end{aligned}$$

For a holding of 100,000 Extension Units, this would be \$50,400.00.

The amount of this Extension Final Value has been reduced on account of the Performance Fee. The Performance Fee is calculated as follows:

$$\begin{aligned} \text{Performance Fee} &= 10\% \times \text{Max} [(0, \text{Notional Exposure} \times (\text{Extension Final Reference Basket Value} / \text{Extension Initial Reference Basket Value} - 1))] \\ &= 10\% \times \text{Max} [0, \text{Notional Exposure} \times (156/100 - 1)] \\ &= 10\% \times \text{Max} [0, \$0.56] \\ &= 10\% \times \$0.56 \\ &= \$0.056 \text{ per Extension Unit} \end{aligned}$$

Therefore, the Issuer will receive a Performance Fee of \$0.056 per Extension Unit.

Note that the calculation of the Extension Final Value set out above already takes into account the amount of the Performance Fee.

### **Step 4 Calculate the number of Delivery Assets comprising your Delivery Parcel**

Once the Extension Final Value per Extension Unit has been ascertained, the number of Delivery Assets that comprise your Delivery Parcel will be determined as follows.

Extension Final Value is \$0.504 per Extension Unit and you hold 100,000 units, so that the Extension Final Value payable to you is \$50,400.00.

The value of the Delivery Parcel you receive will be \$50,400.00 less any Delivery Costs<sup>1</sup> and subject to any applicable rounding, as described below.

The number of each type of Delivery Asset that would be received by an Investor (i.e. the Delivery Parcel) is calculated as follows:  

$$[(\text{Extension Final Value} \times \text{Number of Extension Units held by Investor}) - \text{Delivery Costs}] / \text{Delivery Asset Price}$$

Delivery Asset	Delivery Asset Price	Number of Delivery Assets
Telstra Corporation	\$4.08	12,352

The Delivery Asset Price used for the purpose of this example is indicative and is provided for illustrative purposes only. The above figures were calculated on the assumption that there were no Delivery Costs applicable (as at the date of this SPDS, it is not anticipated that the Delivery Costs will apply). The number of Delivery Assets has been rounded down to the nearest whole number and is valued at \$50,396.16. Therefore, there is a difference of \$3.84 (i.e. \$50,400.00 less \$50,396.16). As this amount is less than \$20, you will not receive this amount.

Investors should be aware that market movements from the Extension Maturity Date to the Settlement Date will affect the value of the Delivery Parcel. The Issuer will transfer the Delivery Assets to Investors as soon as practical but there is a risk they may fall in value by the time they are transferred to Investors.

### Overview of Scenarios 1, 2, 3 and 4

The table below sets out Extension Final Value per Extension Unit and value of the Delivery Parcel per Extension Unit which would apply to Scenario 1, 2, 3 and 4. Each of the values listed below for Scenario 2, 3 and 4 were calculated in the same way as set out in the examples above for Scenario 1.

	Scenario 1	Scenario 2	Scenario 3	Scenario 4
Number of Units	100,000	100,000	100,000	100,000
Issue Price	\$0.278	\$0.278	\$0.278	\$0.278
Investment Amount	\$27,800	\$27,800	\$27,800	\$27,800
Adviser Fee (To be agreed to with your Financial Adviser)	\$2,200	\$2,200	\$2,200	\$2,200
Total Investment Amount (based on 100,000 Units)	\$30,000	\$30,000	\$30,000	\$30,000
Initial Reference Basket Value	100	100	100	100
Final Reference Basket Value	156	85	88	114
Final Value per Unit	\$0.504	\$0.00	\$0.00	\$0.126
Performance Fee on Final Value* per Unit	\$0.056	\$0.00	\$0.00	\$0.014
Final Value Amount (based on 100,000 Units)	\$50,400	\$0.00	\$0.00	\$12,600
Value of Delivery Parcel received by Investor who holds 100,000 Units <sup>^</sup>	\$50,396.16	\$0	\$0	\$12,599.04

\*This is the Performance Fee.

<sup>^</sup> This value of the Delivery Parcel may be less where there are Delivery Costs. As at the date of this SPDS, the Issuer does not expect there to be any Delivery Costs on the Delivery Parcel.

In Scenarios 2 and 3, the Extension Final Value is \$0.00 therefore Investors will not receive a Delivery Parcel on Maturity. Therefore, Investors would have lost their entire Total Investment Amount.

### 11. Issuer Intends to Accept New Investors

The Issuer in its discretion may accept applications from investors who do not already hold Units in a Series described in this SPDS.

### 12. Change of Terminology.

In Section 13, pages 53-58 of the PDS are amended as follows, with respect to the Extension Units only. In relation to existing Units, no change is made to the PDS:

- i. "Bonus Coupon" has the meaning described in this SPDS;
- ii. "Extension Bonus Coupon Determination Date" is defined in the above Timeline;
- iii. "Extension Units" means the Units issued by the Issuer to an Investor who elects to extend their Maturity Date on the attached Election Form (Application Form) and which are subject to the revised Terms set out in this SPDS.
- iv. "Extension Final Reference Basket Value", is as set out above in this SPDS.
- v. "Extension Final Value", is as set out above in this SPDS.
- vi. "Extension Closing Date" is defined in the above Timeline;
- vii. "Extension Opening Date" is defined in the above Timeline;
- viii. "Extension Maturity Averaging Dates" are defined in the above Timeline;
- ix. "Extension Maturity Date" is defined in the above Timeline;
- x. "Extension Reference Basket Value" is as set out above in this SPDS;

<sup>1</sup> For the purpose of this example it has been assumed that the Extension Units were held to Maturity and that no Early Maturity Events occurred. As at the date of this SPDS, the Issuer does not expect there to be any Delivery Costs on the Delivery Parcel.



In addition, the following defined terms are deleted, with respect to the Extension Units only:

- i. "Coupon";
- ii. "Coupon Determination Date";
- iii. "Coupon Payment Date";
- iv. "First Coupon";
- v. "First Coupon Determination Date";
- vi. "Gross Coupon";
- vii. "Gross First Coupon";
- viii. "Gross Second Coupon";
- ix. "Initial Averaging Dates";
- x. "Second Coupon";
- xi. "Second Coupon Determination Date".

## **B) EXISTING INVESTORS WHO CHOOSE TO STAY WITH EXISTING UNITS**

If an Investor wants to continue their investment in the current Units without change, an Investor can either:

- (a) do nothing; or
- (b) fill in the attached Election Form electing to stay in the existing Units.

In this case, the Investor's Units will be unchanged, and the existing Terms of the PDS in force prior to the issue of this SPDS will continue to apply and the Investor's Units will mature on 23 March 2023.

# Tailored Investment Solutions Investment Extension Units Election Form (Application Form for Extension Units for Existing Investors)

This is an Election Form for Units in the Tailored Investment Solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and Global Billionaires Investment Units Series 1 and an Application Form for Extension Units in respect of such Series issued by Tailored Investment Solutions Pty Ltd (ACN 169 320 905) and arranged by Finexia Securities Limited (ABN 61 608 667 778, AFSL 485760). This Election Form / Application Form accompanies the Supplementary Product Disclosure Statement (SPDS) dated 6 March 2023. This form is to be used by existing Investors to indicate your decision regarding continuing with your current investment in the Units, or electing to opt in to the Extension Units, as described in the SPDS. Please see the instructions on how to complete this Form in the SPDS. This Election Form / Application Form must be received by the Registrar by close of business on 23 March 2023 in order to be processed. If the Registrar does not receive a completed form by the given date and time, you will be deemed to have elected to continue your current investment in the Units unchanged with a Maturity Date of 23 March 2023.

This Election Form is not for use by new Investors. New Investors should refer to the separate Application Form for new Investors.

## SECTION A – INVESTMENT DECISION

Please indicate your investment decision by ticking the appropriate box in respect of each Series:

### ASX 200 Investment Units Series 3

- Convert my existing Units by applying for Extension Units, *with reinvestment* of the Bonus Coupon (if any).
- Convert my existing Units by applying for Extension Units, *without reinvestment* of the Bonus Coupon (if any).
- Continue with my investment in the original Units unchanged. I/We understand by electing this option I/we will be paid the Final Coupon (if any).

### Diversified Property Investment Units Series 1

Please note that as at the date of the SPDS the Issuer does not expect there to be any Bonus Coupon payable in respect of Diversified Property Investment Units Series 1 and investors who select either option to apply for Extension Units in Diversified Property Investment Units Series 1 are expected to receive a number of Extension Units equal to approximately 54% of the number of Units they currently hold and are not expected to receive any Bonus Coupon.

- Convert my existing Units by applying for Extension Units, at a conversion rate calculated as described in the SPDS.
- Continue with my investment in the original Units unchanged. I/We understand by electing this option I/we will be paid the Final Coupon (if any).

### Global Billionaires Investment Units Series 1

- Convert my existing Units by applying for Extension Units, *with reinvestment* of the Bonus Coupon (if any).
- Convert my existing Units by applying for Extension Units, *without reinvestment* of the Bonus Coupon (if any).
- Continue with my investment in the original Units unchanged. I/We understand by electing this option I/we will be paid the Final Coupon (if any).

## SECTION B – INVESTOR DETAILS

I/We hereby direct Tailored Investment Solutions Pty Ltd to do everything necessary to comply with my investment decision as indicated in Section A of this Election Form.

Investor Portfolio Number\*:

Investor Portfolio Name\*:

\*These are unique identifiers assigned to you by the Registrar.

**SECTION C – DECLARATIONS & SIGNATURES**

- 1. I/We the registered Unitholder(s) request the Issuer to enact our investment decision as specified in Section A above, subject to the conditions contained in this SPDS and in the PDS on which I/we held those Units at the time of signing of this form.
- 2. I/We have full legal power to complete this Election Form/Application Form and do so free of any encumbrance or security (whether registered or not).
- 3. I/We agree to be bound by the terms contained in this SPDS, the original PDS (as modified by this SPDS, in respect of investors applying for Extension Units), including the Application Form in the original PDS, as applicable, when electing to continue with my/our current investment in the Units or when electing to have my/our Units converted to Extension Units.
- 4. I/We represent that all the instructions, directions and representations made in the original Application Form in the original PDS remain true and accurate as at the date of this Form.
- 5. If I/we have elected to apply for Extension Units, I/we hereby irrevocably direct and instruct the Issuer to apply the Final Value per Unit we are entitled to receive on unwind of our existing Units (if any) to full and final satisfaction of the Issue Price for the Extension Units we have applied for.
- 6. I/we agree and acknowledge that if I/we elect to reinvest the Bonus Coupon (if any) then the entire Final Value for the Units we currently hold (if any), including the amount of the Bonus Coupon (if any), will be applied to acquire Extension Units.
- 7. I/we agree and acknowledge that if I/we do not elect to reinvest the Bonus Coupon (if any) then the Bonus Coupon (if any) will be paid to my / our bank account as currently recorded with the registry.
- 8. I/we acknowledge that the amount of the Final Coupon and Bonus Coupon in respect of the current Units as described in this SPDS is an estimate only and is subject to change depending on the performance of the Reference Basket at the Maturity of the current Units.
- 9. I/We understand by submitting the Election Form, that it is irrevocable.

Signature of Unitholder 1

Name of Unitholder 1  Date

Tick capacity – mandatory for companies  Sole Director  Director  Secretary  
Tick capacity if appropriate:  Individual Trustee  Corporate Trustee  Partner in Partnership

Signature of Unitholder 2

Name of Unitholder 2  Date

Tick capacity – mandatory for companies  Sole Director  Director  Secretary  
Tick capacity if appropriate:  Individual Trustee  Corporate Trustee  Partner in Partnership

# HOW TO COMPLETE THE NEW INVESTOR APPLICATION FORM

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The New Investor Application Form is located after this section. Instructions as to how to complete the form are described in this section.

1. Complete the information required in the Application Form. Please read Section 1 below for further instructions.
2. Provide the identification and verification documents listed in Section 2 below. These documents are required under the Anti-Money Laundering & Counter-Terrorism Financing legislative regime in Australia.

The Application Form, payment as set out in Section C of the Application Form and certified copies of the documents required to verify the applicant's identity should be sent to:

Tailored Investment Solutions  
Suite 3.20, Capri on Via Roma  
15 Via Roma  
Isle of Capri QLD 4217

Re: Application for Tailored Investment Solutions Extension Units

## **Section 1** **General**

Please use CAPITAL LETTERS and a black ball point when completing the forms. For joint investors the Issuer requires the usual residential address of each investor. Applicants may only elect one postal address for all notices and correspondence. The applicant's usual residential address cannot be the applicant's financial advisors address or a PO Box. Company applications should include a contact name and ACN, ABN, or ARBN as applicable. For company Applications the Issuer requires the full address of the registered office, plus principal place of business. Individual applicants should be 18 years of age or over. Investors can invest on a minor's behalf by putting their name in the account designation box. The unit holder will not, however, be the minor. If an applicant has an existing account and would like to add to the account, they should note their existing account number.

### **Application Instructions**

The Minimum Investment Amount in a Series of Extension Units is 100,000 Extension Units at the Issue Price described in the SPDS. To calculate the Investment Amount, multiply the Issue Price per Extension Unit for the Series by the number of Extension Units in that Series to be purchased.

You should insert any Adviser Fee you agreed with your adviser in the Application Form.

By signing the Application Form and applying for Extension Units, you:

- (i) agree to pay the Adviser Fee specified in your Application Form to your adviser;
- (ii) irrevocably authorise the Issuer to collect the Adviser Fee as part the total application monies;
- (iii) irrevocably direct the Issuer to deduct the Adviser Fee from their total application monies and to pay the Adviser Fee to their adviser on their behalf as soon as reasonably practicable following issue of the Extension Units;
- (iv) indemnify the Issuer against any claim from an adviser to recover the Adviser Fee (if, for example, the Extension Units are terminated early) once the investment has commenced and Extension Units have been issued.

To calculate the Total Investment Amount, follow the instructions on the Application Form.

Cash is not accepted. If an applicant would like to pay by direct debit, they should complete bank account details and direct debit authority in Section D and I of the Application Form.

Please note that direct debits may be made any time between the date Investors lodge their Application and the Commencement Date. Investors should ensure that the account they nominate for a direct debit has adequate funds during this time to avoid any dishonour fees.

### **Account operation instructions**

The applicant must specify how they would like their account to be operated. In the case of joint accounts, applicants may request joint signatures or allow either signatory to sign. Company or trustee applicants should indicate their operation instructions by ticking the appropriate box. See Section E of the Application Form.

### **Cash Payment Amount**

Any payments of cash in respect of an Early Maturity or Issuer Buy Back will be paid directly into the Investors bank account specified in Section D. Applicants must ensure they complete all details of the institution in full.

### **Signature(s)**

Applicants should ensure that they have read the attached PDS in full before signing the Application Form. Joint applications must be signed by all persons. If the account nominated for Direct Debit is held in Joint names, both account holders must sign. If the Application is being signed under power of attorney a certified copy of the power of attorney and appropriate photo identification of the attorney must be enclosed.

## Examples of Correct Names and Account Designations

Type of investor	Correct name	Incorrect name	Signature(s) required
Individual/joint holding Use full name of each applicant, not initials	Luke John Smith Susan Mary Smith	Luke J Smith Susan M Smith	Each applicant
Company holding Use full company name	ZYX Pty Ltd	ZYX inc ZYX Co ZYX p/l	2 directors OR a director & secretary OR a single director (if a sole director company)
Minors Use full name of each applicant, not initials. Use minor name as beneficiary.	Susan Mary Smith a/c designation <Josh Smith>	Josh Smith	Each Applicant (not minor)
Superannuation funds/trusts – individual trustee(s) Use trustee(s) personal name(s). Use fund/trust name as beneficiary.	Susan Mary Smith a/c designation <Susan Smith Trust> <Susan Smith Super Fund>	S M Smith Trust S M Smith Super Fund	Each Trustee
Superannuation funds/trusts – corporate trustee Use trustee company name. Use fund/trust name as beneficiary.	ZYX Pty Ltd <ZYX Trust> <ZYX Super Fund>	ZYX Trust ZYX Super Fund	Trustee – as per company holding above

## Lodging the Application

Please mail the completed Application form, along with the documents to certifying the applicant's identity to:

Tailored Investment solutions  
Suite 3.20, Capri on Via Roma  
15 Via Roma  
Isle of Capri QLD 4217

Re: Application for Tailored Investment Solutions Extension Units

Please ensure payment is made in full.

Extension Units will only be issued on receipt of a properly completed Application Form (containing direct debit details) by the Issue Closing Date, and the receipt of cleared funds by the Application Payment. Applicants must ensure they sign in Section J of the Application Form and Section K for Trust Applicants.

If applicants have any queries they should call their financial adviser, the Registrar (see details at the back of this PDS) or contact Tailored Investment Solutions at:

Internet: [www.tailoredinvestmentsolutions.com.au](http://www.tailoredinvestmentsolutions.com.au)

Email: [info@tailoredinvestmentsolutions.com.au](mailto:info@tailoredinvestmentsolutions.com.au)

Telephone: 1300 760 397

## Section 2

### Anti-Money Laundering and Counter-Terrorism Financing Act 2006

#### Identification and Verification Requirements

Under the Anti-Money Laundering and Counter-Terrorism Financing (AML/CTF) legislative regime, certain due diligence must be conducted on any prospective investor before Extension Units may be issued to that Investor. The due diligence includes identifying and verifying the identity of a prospective investor. Applications made without providing this information cannot be processed until all the necessary information has been provided. There are also ongoing customer due diligence obligations under the AML/CTF legislative regime which may require the Issuer to collect further information. The Issuer is obliged under the AML/CTF legislative regime to take and maintain copies of any information collected from applicants. The Issuer may be required to share collected information with the Australian Transaction Reports and Analysis Centre (AUSTRAC) and may be prohibited from informing applicants of such disclosures. The Issuer may share collected information with related entities.

Under the AML/CTF legislative regime, the Issuer has an obligation to report suspicious matters to AUSTRAC. This obligation may require the collection of further information from investors. The Issuer may be prohibited from informing investors that reporting to AUSTRAC has taken place. The Issuer has the right to not accept Buy-Back requests or transfers or pay benefits under this product where there are reasonable grounds to believe doing so would breach Australian law or sanctions (or the law or sanctions of any other country) and the Issuer is not liable for any resulting loss.

By applying for Extension Units, applicants are acknowledging that the Issuer may, in its absolute discretion, not issue units to them, cancel any units issued to them, delay, block or freeze any transactions or redeem any units issued to them if it believes it necessary to comply with the AML/CTF legislative regime. In the above circumstances, the Issuer will not be liable to applicants for any resulting loss.

#### 2.1 Requirements for Individuals/Sole Traders

Individual Investor and sole trader must give the Issuer certified copies of one document from column [1] OR one document from each of column [2] AND [3]:

Please note: for Companies, Trusts, Partnerships, Associations and Co-Operative Applicants, please contact the Issuer in addition to referring to Section 2.2 below for details of the information the Issuer must collect and verify in reference to the Application. If the individual section of the Application Form is completed in addition to other sections, then the applicant must provide the documents required for an individual applicant in addition to any others required.

## Reliable and Independent Verification Documentation

Reliable and Independent Verification Documentation – Do not send originals, certified copies only		
<p>Column [1] Primary Photographic (one proof required)</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Current photographic Australian driver's licence</li> <li><input type="checkbox"/> Current Australian passport #</li> <li><input type="checkbox"/> Current State or Territory photographic ID card</li> <li><input type="checkbox"/> Current foreign passport*</li> <li><input type="checkbox"/> Current ID card issued by a foreign government containing a photograph &amp; signature*</li> <li><input type="checkbox"/> Current foreign driver's licence with photograph &amp; date of birth*</li> </ul>	OR	<p>Column [2] Primary Non-Photographic (one proof required)</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Birth certificate</li> <li><input type="checkbox"/> Commonwealth citizenship certificate</li> <li><input type="checkbox"/> Centrelink Pension card</li> <li><input type="checkbox"/> Health card issue by Centrelink</li> <li><input type="checkbox"/> Foreign citizenship certificate or birth certificate*</li> </ul>
	AND	<p>Column [3] Secondary Identification (one proof required)</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Commonwealth, State and Territory financial benefits notice (less than 12 months old)</li> <li><input type="checkbox"/> ATO Tax notice (less than 12 months old)</li> <li><input type="checkbox"/> Local government body or utility provider notice (less than 3 months old) recording provision of services to the person at the address</li> <li><input type="checkbox"/> Notice issued within the last 3 months by school principal for a person under 18, recording period of time person attended school and person's residential address</li> </ul>

# A passport that expired within the two years prior to submitting the application form will also be accepted.

\*Documents that are written in a language that is not English must be accompanied by an English translation prepared by an accredited translator.

There is a wide range of persons who may certify an applicant's documents. A list is given below:

^Who may certify your documents as being a true and correct copy of the original		
<ul style="list-style-type: none"> <li><input type="checkbox"/> Legal Practitioner enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia</li> <li><input type="checkbox"/> A Judge of a court CEO of a Commonwealth Court</li> <li><input type="checkbox"/> Registrar or deputy registrar of a court</li> <li><input type="checkbox"/> Justice of the Peace</li> <li><input type="checkbox"/> Notary public</li> <li><input type="checkbox"/> Police Officer</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> An agent of the Australian Postal Corporation</li> <li><input type="checkbox"/> Permanent employee of a post office*</li> <li><input type="checkbox"/> Australian Consular Officer or Diplomatic Officer</li> <li><input type="checkbox"/> Financial institution officer/employee of a bank*</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> A finance company officer</li> <li><input type="checkbox"/> Officer of or authorised representative of a holder of an Australian financial services licence*</li> <li><input type="checkbox"/> A member of the Institute of Chartered Accountants in Australia, CPA or NIA membership*</li> </ul>

\*Those persons marked with an asterisk \* are required to have two or more years of continuous service or membership.

The eligible certifier must include the following information:

- Their full name
- Address
- Telephone number
- The date of certifying
- Capacity in which they are eligible to certify, and
- An official stamp/seal if applicable

The certified copy must include the statement, "I certify this is a true copy of the original document".

For photographic documents, the certified copy must include the statement, "I certify this is a true copy of the original document and the photograph is a true likeness".

### 2.2 Non-individual investors

Different identification and verification requirements apply to prospective investors who are not individuals, such as companies, other bodies corporate, trusts; including superannuation trusts, partnerships, associations and registered co-operatives. Where applicable, applicants will need to give us:

**Australian Companies** – Any one of the following documents: a certified copy of the certification of registration or licence or other records of the relevant commonwealth, state or territory statutory regulator or a public document issued by the relevant company.

**Foreign Companies** – a certified copy of the certification of registration or licence or other records held by ASIC (if registered in Australia), registration document issued by the foreign registration body or Disclosure Certificate, or a public document issued by the company.

**Trusts & Trustees** – If the trust is a registered managed investment scheme, regulated trust or government superannuation fund any one of the following documents: a certified copy; or certified extract from the relevant regulator's website showing the full name of the trust, and that the trust is a registered scheme, regulated trust or government superannuation fund.

**Other trust type** – any one of the following documents: a certified copy or certified extract of the Trust Deed showing the name of the trust, reliable and independent documents relating to the trust or reliable and independent electronic data relating to the trust. This may include the following:

- A letter from a solicitor or qualified accountant that confirms the name of the trust;
- A notice issued by the Australian Tax Office within the last 12 months in relation to the trust Individual Trustee;
- Australian Company Trustee – a certified copy of the certification of registration.
- Australian Listed Company or majority owned subsidiary of an Australian Listed Company or is a regulated company – a certified copy of a public document issued by the relevant company.
- Foreign Company Trustee – copy or extract of the Trust Deed; reliable and independent documents relating to the trust or reliable and independent electronic data relating to the trust.

Partnerships, Associations, and Registered Cooperatives

- partnership agreement or Australian Partnership Taxation Return or Australian State or Territory Business Names Search or Minutes of a partnership meeting or Disclosure Certificate; Rules or constitution of the association or minutes of meeting of the association or search of databases of ASIC or State, Territory or overseas body responsible for the incorporation of the association or reliable and independent documents relating to the trust or reliable and independent electronic data relating to the association; Register maintained by the cooperative or minutes of meeting of the co-operative or search of databases of ASIC or State, Territory or overseas body responsible for the registration of the co-operative or reliable and independent documents relating to the trust or reliable and independent electronic data relating to the cooperative.

**Important:** If applicants need further information they may contact Tailored Investment Solutions Pty Ltd to obtain details of the Issuer's identification and verification requirements as an AML/CTF Reporting Entity for each type of applicant.

# Tailored Investment Solutions Investment Extension Units

## Application Form for New Investors

This is an Application Form for Extension Units in the Tailored Investment Solutions ASX 200 Investment Units Series 3; Diversified Property Investment Units Series 1; and Global Billionaires Investment Units Series 1 Units issued by Tailored Investment Solutions Pty Ltd (ACN 169 320 905) and arranged by Finexia Securities Limited (ABN 61 608 667 778 AFSL 485760). This Application Form accompanies the PDS dated 7 February 2020 and any supplementary PDS issued for the Extension Units (PDS). It is important that you read the PDS in full and the acknowledgements contained in this Application Form before applying for the Extension Units. The Issuer will provide you with a paper copy of the PDS including any supplemental PDS and any supplementary PDS and the Application Form, on request without charge.

A person who gives a person access to the Application Form must at the same time and by the same means give the other person access to the PDS including any supplemental PDS.

Please see the instructions in the section above on how to complete this Application Form.

The Minimum Investment in a Series is 100,000 Extension Units.

This Application Form and your Total Investment Amount must be received by the Registrar by 4:00 pm in order to be processed that day.

Extension Units are only issued on receipt of:

- this Application Form,
- verification of the applicant's identity,
- payment in full of the Total Investment Amount.

Potential investors should obtain independent financial and taxation advice as to the suitability of this investment to them having regard to their investment objectives, financial situation and particular needs. Nothing in this PDS is a recommendation by the Issuer or its related bodies corporate concerning investment in the Units or any specific taxation consequences arising from an investment in the Units.

### SECTION A – INVESTOR DETAILS

What type of person or entity is applying? Please tick one box ONLY and complete all the sections indicated.

- Individual, joint or sole trader – must complete section **A1, B, C, D, E, F, G, I and J**
- Partnership – must complete **A1, A4, B, C, D, E, F, G, I, J**
- Australian Company – must complete **A1 (Directors), A2, B, C, D, E, F, G, I and J**
- Trust/Super Fund with Individuals as Trustee – must complete **A1 (Trustees), A3, B, C, D, E, F, G, I, J and K**
- Trust/Super Fund with Corporate Trustee – must complete **A1 (Directors), A2 (Company), A3, B, C, D, E, F, G, I, J and K**
- Other

For other entities, including foreign companies, please contact us for an appropriate Application Form.

#### **A1 INDIVIDUAL INVESTOR DETAILS (MUST COMPLETE) (including individuals acting as trustee and corporate directors)**

##### **INVESTOR 1 (Your name MUST match your ID exactly.)**

**All individuals must provide certified copies of photo identification, such as passports, driver's licenses or similar government issued photo ID**

Title: Given Names (in full)  Surname:

Date of Birth (dd/mm/yyyy)  Country of Citizenship

Are you an Australian resident for tax purposes?  Yes  No

If no, please specify your country of tax residence

Residential Address

City/Suburb/Town  State  Postcode  Country

Email Address

Telephone (home) Area code  Number

Telephone (business hours) Area code  Number

Mobile

Fax: Area code  Number



**INVESTOR 2 (Your name MUST match your ID exactly.)**

**All individuals must provide certified copies of photo identification, such as passports, driver's licenses or similar government issued photo ID**

Title: Given Names (in full) Surname:  
[ ] [ ] [ ]

Date of Birth (dd/mm/yyyy) Country of Citizenship  
[ ] [ ]

Are you an Australian resident for tax purposes?  Yes  No

If no, please specify your country of tax residence [ ]

Residential Address [ ]  
[ ]

City/Suburb/Town State Postcode Country  
[ ] [ ] [ ] [ ]

Email Address [ ]

Telephone (home) Area code [ ] Number [ ]

Telephone (business hours) Area code [ ] Number [ ]

Mobile [ ]

Fax: Area code [ ] Number [ ]

**COMPLETE THIS PART IF INDIVIDUAL IS A SOLE TRADER**

Full Business Name (if any) ABN  
[ ] [ ]

Principal Place of Business (if any) (PO Box is NOT acceptable)  
[ ]

City/Suburb/Town State Postcode Country  
[ ] [ ] [ ] [ ]

Email Address [ ]

Telephone (home) Area code [ ] Number [ ]

Telephone (business hours) Area code [ ] Number [ ]

Mobile [ ]

Fax: Area code [ ] Number [ ]

**A2 AUSTRALIAN CORPORATIONS & CORPORATE TRUSTEES**

**Must provide a certified copy of an ASIC search on the company name or certificate of registration**

Full name of the company as registered by ASIC ACN or ABN  
[ ] [ ]

Registered Office Address (PO Box is NOT acceptable)  
[ ]

City/Suburb/Town State Postcode Country  
[ ] [ ] [ ] [ ]

Principal Place of Business (if any) (PO Box is NOT acceptable)  
[ ]

City/Suburb/Town State Postcode Country  
[ ] [ ] [ ] [ ]

Main Contact Email Address [ ]

Telephone (business hours) Area code [ ] Number [ ]

Fax: Area code [ ] Number [ ]

**COMPANY TYPE**

Public – note that at least one Director must also complete A1

Proprietary – complete Director details below for all directors and at least one Director must also complete A1

How many directors are there?

Each Director's name in full (in Capitals)

If the company is a proprietary company and is not a regulated company, the full name and residential address (in capitals) of each individual that who owns, through one or more shareholdings, more than 25% of the issued capital of the Company.

If the company is a majority owned subsidiary of an Australian listed company, the name of the listed company and the relevant exchange.

If the company is regulated, the name of the regulator and details of the relevant license.

Is the company an Australian resident for tax purposes?  Yes  No

If no, please specify the company's country of tax residence

**A3 TRUSTS or SUPER FUND DETAILS**

**Must provide certified copy of the first few pages of the Trust deed or ATO website extract or ATO communication**

Name of Trust or Fund  Country of establishment

Date of establishment  ABN

Business name of the Trustee (if any)

Full name of the settlor of the trust\*

\*Not required if the material asset contribution by the settlor was less than \$10,000 or the settlor is deceased.

Note: individual trustees must complete A1; corporate trustees must complete A2

**Type of trust**

Regulated trust (SMSF). If applicable please provide name of regulator, ABN and registration or license details.

Registered managed investment scheme. If applicable please provide ARSN

Unregistered managed investment scheme with only wholesale clients which does not make small-scale offerings under section 1012E of the Corporations Act 2001

Government superannuation fund. If applicable please specify the legislation establishing the fund.

Other – If applicable, please provide:

- If other, please specify (e.g. family, unit, charitable, estate)

- Full name, date of birth, and residential address of **each beneficiary** AND/OR if the terms of the trust identify the beneficiaries by reference to membership of a class – details of the class.

Are you an Australian resident for tax purposes?  Yes  No

If no, please specify the Trust or Fund's country of tax residence

**NOTE:** The Issuer only recognises the Trustee(s) as the investor and not the beneficiary, therefore the trustee(s) details must be given above. However the Issuer is also required to record the individual beneficiary details or, if the terms of the trust identify the beneficiaries by reference to class, the details of the class if you have ticked "Other" in the section "Type of Trust" above.

BENEFICIARY 1 Name  ABN (if applicable)

Date of Birth  Residential Address

BENEFICIARY 2 Name  ABN (if applicable)

Date of Birth  Residential Address

BENEFICIARY 3 Name  ABN (if applicable)

Date of Birth  Residential Address

BENEFICIARY 4 Name  ABN (if applicable)

Date of Birth  Residential Address

Class Details of Beneficiaries (if applicable)


**A4 PARTNERSHIPS**

**Must provide certified copy of the Partnership Agreement or ATO correspondence in the past 12 months or Certificate of Registration**

Full Name of the Partnership

Full business name of Partnership registered in any State or Territory (if applicable)

Business of Partnership

Country of Establishment

Date of Establishment

--	--	--

If regulated, specify the professional association and relevant membership details:

How many Partners are there?

Please provide the full name, date of birth and residential address (in capitals) of each Partner.

Full Name

Full Residential Address

Partnership Share

Full Name	Full Residential Address	Partnership Share

NB: One Partner MUST complete A1

**SECTION B – ACCOUNT CONTACT DETAILS (MUST COMPLETE)**

Please indicate your preferred account contact details:

Same as Section A

Joint investors with different residential addresses must elect one:

Investor 1

Investor 2

Other. Please complete the following if contact details are different from those provided in Section A.

We will not accept your financial adviser's address.

Account Designation (optional)

Main Contact

Postal Address

City/Suburb/Town

State

Postcode

Country

--	--	--	--

Email Address

Telephone (home)

Area code

Number

Telephone (business hours)

Area code

Number

Mobile

Fax:

Area code

Number

**SECTION C – INVESTMENT DETAILS (MUST COMPLETE)****Details of the Units to be purchased:**

Investment	Extension Units (min 100,000)	Issue Price Per Extension Unit	Adviser Fee*	Total Investment Amount per Series
Example	200,000	\$0.164	\$2000	$(200,000 \times \$0.164) + 2000 = \$34,800$
ASX 200 Investment Units Series 3		\$0.164	\$	(A)
Diversified Property Investment Units Series 1		\$0.2135	\$	(B)
Global Billionaires Investment Units Series 1		\$0.278	\$	(C)
Total Investment Amount = (A) + (B) + (C)			\$	

**\*Adviser Fee**

(Collected by the Issuer and paid to your financial adviser's dealer group)

Please discuss and agree with your adviser the total amount that you will pay for financial product advice given by your adviser to you in relation to your investment in the Units.

By signing the Application Form you irrevocably authorise the Issuer to collect the Adviser Fee specified on this Application Form at the same time as the other payments are direct debited and irrevocably direct the Issuer to pay these amounts to your adviser on your behalf.

**Australian Investors:**

Please tick the box below to advise how your payment will be made.

 **Direct Debit**

Please complete Bank Account Details and Direct Debit Authority in Section D1 and D2.

A Direct Debit Dishonour Fee may be charged by your nominated financial institution if insufficient funds are available in your Nominated Account.

**SECTION D – BANK ACCOUNT DETAILS – Payments to you**

Investors must complete this section by providing details of an Australian banking institution for Coupon Payments, Issuer Buy-Backs and other payments made by the Issuer.

Bank Name/Institution

Branch name and address

City/Suburb/Town  State  Postcode  Country

BSB  Account Number

Account Name

**SECTION E – OPERATING AUTHORITY (MUST COMPLETE)**

When giving instructions to us about your investment please indicate who has authority to operate your account:

INDIVIDUAL/JOINT ACCOUNTS (if no box is ticked we will assume all can sign)

any one applicant to sign  both applicants to sign

COMPANY, TRUST, SUPER FUND ACCOUNTS (if no box is ticked all future written instructions must be signed by two directors/trustees, director and secretary, or the sole director)

any one applicant to sign  any two applicants to sign  all applicants to sign  OTHER \_\_\_\_\_

**SECTION F – PRIVACY**

Tailored Investment Solutions Pty Ltd may wish to contact you about future investment opportunities that may be of interest. Please tick the box if you do NOT wish to be contacted for this purpose.

I/We do not wish to receive information from Tailored Investment Solutions regarding future investment opportunities.

**SECTION G – PROVIDING IDENTIFICATION**

I/We confirm I/we have ATTACHED CERTIFIED COPIES of the required proof of identification with this application form for each investor/applicant.

Persons authorised to certify a copy of the documents used to verify individual's identity can be found in Section 17 of the PDS.

## SECTION H – DECLARATIONS & SIGNATURES

### YOU SHOULD READ THE PDS IN FULL BEFORE SIGNING THIS APPLICATION FORM

By completing the application form you:

1. declare that you have read and understood this PDS.
  2. declare that you have read and understood Section 12 “Terms of the Deferred Purchase Agreement”.
  3. agree to the collection, use and disclosure of your personal information provided in the application form.
  4. declare that you have received this PDS personally, or a print-out of it, accompanied by or attached to the application form before signing the form.
  5. declare that all information provided in the Application Form or any other information provided in support of the application is true and correct.
  6. declare if you have received the PDS from the internet or other electronic means, that it was received either personally or a printout accompanied the application form before making an application for Units.
  7. acknowledge that none of the Issuer or any member of their respective groups or any of their directors or associates or any other entity guarantees the performance of or the repayment of capital invested in, or income from the Units.
  8. declare that if the Execution Page of this Application Form is signed under power of attorney, you have no knowledge of the revocation of that power of attorney.
  9. declare that you have the power to make an investment in accordance with this application, including the application for the Units in accordance with the terms of this PDS.
  10. declare that you have read and understood the Direct Debit Request Service Agreement.
  11. confirm and make the declarations set out in the Direct Debit Authority.
  12. declare that sole signatories signing on behalf of a company are signing as sole director or as a sole director/secretary of the company.
  13. acknowledge that an investment in the Units is subject to risks including possible delays in repayment and possible loss of entire capital invested.
  14. agree to be bound by the provisions of the terms and conditions of the Units set out in the PDS, specifically those contained in Section 12 “Terms of the Deferred Purchase Agreement”, and as amended from time to time.
  15. acknowledge that the terms and conditions of the Units are an agreement between the Issuer and the Investor arising on the terms and conditions set out in Section 12 “Terms of the Deferred Purchase Agreement”.
  16. acknowledge that you give the indemnities in clause 10 of Section 12 “Terms of the Deferred Purchase Agreement” for the benefit of the Issuer.
  17. acknowledge that this PDS does not constitute an offer in any jurisdiction in which, or to any person of whom, it would be unlawful to make the offer.
  18. declare that if investing as a trustee of a trust (“**Trust**”) (including acting as trustee for a superannuation fund) you are acting in accordance with your designated powers and authority under the Trust Deed. In the case of Superannuation Funds, you also confirm that the funds are complying funds under the Superannuation Industry (Supervision) Act.
  19. declare that if investing as a trustee of a trust (Trust) (including acting as trustee for a superannuation fund), you are familiar with the documents constituting the trust (the Trust Documents) (and as amended, if applicable) purporting to establish, and relating to, the Trust and hereby declare and confirm that:
    - a) the Trust and the Trust Documents have been validly constituted and is subsisting at the date of this declaration;
    - b) you will be and are empowered and authorised by the terms of the Trust Documents examined by you to enter into and bind the Trust to the transactions completed by the Terms and this PDS;
  - c) the transactions completed by the Terms and this PDS do or will benefit the beneficiaries of the Trust; and
  - d) you have all the power, authority and discretion vested as trustee to apply for and hold the Units.
20. acknowledge that all information relating to this Application Form for investment or any subsequent information relating to this investment may be disclosed to any service provider and to your adviser. This authority will continue unless revoked in writing by you.
  21. If you use the facsimile or email facility you:
    - a) release, discharge and agree to indemnify the Issuer and their agents, including the registrar and their respective officers from and against all losses, liabilities, actions, proceedings, accounts, claims and demand arising from instructions received under the facility;
    - b) agree that a payment made in accordance with the conditions of the facility shall be in complete satisfaction of all obligations to you for a payment, notwithstanding it was requested, made or received without your knowledge or authority.
  22. irrevocably appoint for valuable consideration the Issuer, its related bodies corporate and each of their respective employees whose title includes the word “director” jointly, and each of them severally as my/our true and lawful agent to do all acts and things:
    - a) necessary to bind you to the Terms, give effect to the Terms, including without limitation, completing or amending any Application Forms (if the Issuer, in its absolute discretion, has accepted the Application Form);
    - b) that the Investor is obliged to do under the Terms;
    - c) which, in the opinion of the Issuer are necessary in connection with:
      - i. payment of any moneys to the Investor;
      - ii. the Maturity process, including without limitation, if an Early Maturity Event occurs;
      - iii. any Issuer Buy-Back;
      - iv. the Delivery Assets, including without limitation the delivery or sale of the Delivery Assets;
    - d) anything incidental or necessary in relation to the above (including, but not limited to, appointing any person as sub-agent to do any of the above).
  23. authorise the Issuer to collect the Adviser Fee at the same time as other payments are direct debited from your account, or otherwise paid by you, and irrevocably direct the Issuer to pay these amounts to your adviser on your behalf in accordance with Clause 1.5 of Section 12 Terms.
  24. indemnify the agent against all claims, losses, damages and expenses suffered or incurred as a result of anything done in accordance with the above agency appointment.
  25. agree to give further information or personal details to the issuer if it reasonably believes that it is required to meet its obligations under anti-money laundering counterterrorism or taxation legislation. By making this application, you represent and covenant that the funds you are investing are not the proceeds of crime or money laundering, nor connected with the financing of terrorism. You agree that the Issuer may in its absolute discretion determine not to issue units to you, may cancel any units that have been issued to you or may redeem any units issued to you if the Issuer believes that such action is necessary or desirable in light of its obligations under the Commonwealth Anti-Money Laundering and Counter-Terrorism Financing Act 2006 or any related legislation.

## SECTION I – DIRECT DEBIT REQUEST (Complete only if paying by Direct Debit)

This Direct Debit Request includes this page and the next section entitled "Section J – Execution Page".

**Important Note:** Bank account name(s) must match the Applicant name(s) in the Application Form and be signed by that person(s). If a company or corporate Trust is applying, this form must be signed by either the sole director (if there is only one) OR two directors or a director and secretary (if there are two or more).

**In the case of a joint account, both signatures are required in Section J.**

Surname or Company Name

Given Name or ABN

Surname or Company Name

Given Name or ABN

authorise and request Tailored Investment Solutions Pty Ltd ACN 169 320 905, (or its nominee, related entity assignee, transferee, participant or sub-participant as required), until further notice in writing, to arrange, through its own Financial Institution, for any amount that Tailored Investment Solutions Pty Ltd may properly change me/us to be debited from my/our Nominated Account via the Bulk Electronic Clearing System at the financial institution shown below and paid to Tailored Investment Solutions Pty Ltd subject to the terms and conditions of the Direct Debit Request Service Agreement in this PDS. The Investment Amount will be deducted on or after the Initial or Final Application Payment Date. Investors should ensure sufficient funds are in the Nominated Account from the Initial Application Date to prevent any dishonour fees.

### Account Details (For Direct Debit)

CHECK THIS BOX IF ACCOUNT IS THE SAME AS SECTION D "Payments to You"

Bank Name/Institution

Branch name and address

City/Suburb/Town

State

Postcode

Country

BSB

Account Number

Account Name

## SECTION J – EXECUTION PAGE

This execution page forms part of the Application Form and Direct Debit Request

### Acknowledgments

I/We understand and acknowledge that by signing below:

- I/We have read and understood, and agree to, the terms and conditions governing the direct debit arrangements between me/us and Tailored Investment Solutions Pty Ltd as set out in the Direct Debit Request Service Agreement of this PDS;
- I/We make the declarations set out in Section H of this Application Form.

Signature of Unitholder 1

Name of Unitholder 1

Date

Tick capacity – mandatory for companies

Sole Director

Director

Secretary

Tick capacity if appropriate:

Individual Trustee

Corporate Trustee

Partner

If you are signing this form in your own capacity, then please state your name and the capacity in which you are signing e.g. James West, director of West Pty Ltd as Trustee for the West Family Trust.

Signature of Unitholder 2

Name of Unitholder 2

Date

Tick capacity – mandatory for companies

Sole Director

Director

Secretary

Tick capacity if appropriate:

Individual Trustee

Corporate Trustee

Partner

If you are signing this form in your own capacity, then please state your name and the capacity in which you are signing e.g. James West, director of West Pty Ltd as Trustee for the West Family Trust.

### Acknowledgments

I/We understand and acknowledge that by signing below:

- I/We have read and understood, and agree to, the terms and conditions governing the direct debit arrangements between me/us and Tailored Investment Solutions Pty Ltd as set out in the Direct Debit Request Service Agreement of this PDS; and
- I/We make the declarations set out in Section H of this Application Form.
- I/We irrevocably authorise the Issuer to collect the Adviser Fee specified on our Application Form at the same time as the other payments are direct debited and irrevocably direct the Issuer to pay these amounts to your adviser on our behalf.
- I/We indemnify the Issuer against any claim from an adviser to recover the Adviser Fee once the investment has commenced and Units have been issued.

## DIRECT DEBIT REQUEST SERVICE AGREEMENT

Between the Investor and Tailored Investment Solutions Pty Ltd ACN 145 459 936.

### 1. Definitions

The following definitions apply in this agreement.

**"Account"** means the account held at Your Financial Institution from which We are authorised to arrange for funds to be debited.

**"Agreement"** means this Direct Debit Request Service Agreement between You and Us.

**"Banking Day"** means a day other than a Saturday or a Sunday or a public holiday listed throughout Australia.

**"Debit Day"** means the day that payment by You to Us is due.

**"Debit Payment"** means a particular transaction where a debit is made.

**"Direct Debit Request"** means the Direct Debit Request between Us and You.

**"Our, Us or We"** means Tailored Investment Solutions Pty Ltd ("TIS") which You have authorised by signing a Direct Debit Request.

**"PDS"** means the Product Disclosure Statement dated 7 February 2020 and Supplementary Product Disclosure Statement dated 18 March 2020 and Supplementary Product Disclosure Statement dated 6 March 2023 which sets out the terms of the offer of the Extension Units in respect of Tailored Investment Solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and Global Billionaires Investment Units Series 1 Units Deferred Purchase Agreements.

**"You or Your"** means the person(s) who has signed or authorised by other means the Direct Debit Request.

**"Your Financial Institution"** is the financial institution where You hold the Account that You have authorised Us to arrange to debit.

### 2. Debiting Your account

**2.1** By signing an Application Form that contains the Direct Debit Request, You have authorised Us to arrange for funds to be debited from Your Account. You should refer to the Direct Debit Request and this agreement for the terms of the arrangement between Us and You.

**2.2** We will only arrange for funds to be debited from Your Account as authorised in the Direct Debit Request.

**2.3** If the Debit Day falls on a day that is not a Banking Day, We may direct Your Financial Institution to debit Your Account on the following Banking Day.

**2.4** If You are unsure about which day Your Account has or will be debited You should ask Your Financial Institution.

### 3. Amendments by Us

**3.1** We may vary any details of this Agreement or a Direct Debit Request at any time by giving You at least fourteen (14) days written notice.

### 4. Amendments by You

**4.1** You may change, stop or defer a debit payment, or terminate this agreement by providing Us with at least fourteen (14) days notification by writing to:

Tailored Investment Solutions Pty Ltd  
Suite 3.20, Capri on Via Roma  
15 Via Roma  
Isle of Capri QLD 4217

or

by telephoning Us on 1300 760 397 during business hours;

or

arranging it through Your own financial institution.

### 5. Your obligations

**5.1** It is Your responsibility to ensure that there are sufficient clear funds available in Your Account to allow a Debit Payment to be made in accordance with the Direct Debit Request.

**5.2** If there are insufficient clear funds in Your Account to meet a Debit Payment:

- (a) You may be charged a fee and/or interest by Your Financial Institution;
- (b) You may also incur fees or charges imposed or incurred by Us; and
- (c) You must arrange for the Debit Payment to be made by another method or arrange for sufficient clear funds to be in Your Account by an agreed time so that We can process the Debit Payment.

**5.3** You should check Your account statement to verify that the amounts debited from Your Account are correct

**5.4** If We are liable to pay goods and services tax ("GST") on a supply made in connection with this Agreement, then You agree to pay Us on demand an amount equal to the consideration payable for the supply multiplied by the prevailing GST rate.

### 6. Dispute

**6.1** If You believe that there has been an error in debiting Your Account, You should notify Us directly and confirm that notice in writing with Us as soon as possible so that We can resolve Your query more quickly. Alternatively You can take it up with Your Financial Institution direct.

**6.2** If We conclude as a result of Our investigations that Your Account has been incorrectly debited We will respond to Your query by arranging for Your Financial Institution to adjust Your account (including interest and charges) accordingly. We will also notify You in writing of the amount by which Your Account has been adjusted.

**6.3** If We conclude as a result of Our investigations that Your Account has not been incorrectly debited We will respond to Your query by providing You with reasons and any evidence for this finding in writing.

### 7. Accounts

You should check:

- (a) with Your Financial Institution whether direct debiting is available from Your account as direct debiting is not available on all accounts offered by financial institutions;
- (b) Your account details which You have provided to Us are correct by checking them against a recent account statement; and
- (c) with Your Financial Institution before completing the Direct Debit Request if You have any queries about how to complete the Direct Debit Request.

### 8. Confidentiality

**8.1** We will keep any information (including Your account details) in Your Direct Debit Request confidential. We will make reasonable efforts to keep any such information that We have about You secure and to ensure that any of our employees or agents who have access to information about You do not make any unauthorised use, modification, reproduction or disclosure of that information.

**8.2** We will only disclose information that We have about You:

- (a) to the extent specifically required by law; or
- (b) for the purposes of this agreement (including disclosing information in connection with any query or claim).

### 9. Notice

**9.1** If You wish to notify Us in writing about anything relating to this agreement, You should write to Your Account Manager.

**9.2** We will notify You by sending a notice in the ordinary post to the address You have given Us in the Application Form to the PDS.

**9.3** Any notice will be deemed to have been received on the third banking day after posting. Execution by You of the Application Form that contains the Direct Debit Request deems You to have read and understood the terms of this Direct Debit Request Service Agreement.

**SECTION K – TRUSTEE DECLARATION (Trusts & SMSFs to complete)**

This form must be provided to the Issuer by you, as Trustee of the Trust named in the Application Form (the “Trust”), if you are applying for Extension Units in Tailored Investment Solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, or Global Billionaires Investment Units Series 1 Units:

Dear Sir/Madam

This Trustee’s Declaration is provided to the Issuer (and each of its related bodies corporate) in connection with the issue of the Extension Units in Tailored Investment Solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and Global Billionaires Investment Units Series 1 Units.

I am the Trustee of the Trust and am familiar with the documents constituting the Trust (the “Trust Documents”) (and as amended if applicable) purporting to establish, and relating to, the Trust.

I hereby declare and confirm that:

1. The Trust and Trust Documents to have been validly constituted and is subsisting at the date of this declaration
2. I am empowered and authorised by the terms of the Trust Documents examined by me to enter into and bind the Trust to the transactions contemplated by the Terms of the Extension Units for Tailored Investment solutions ASX 200 Investment Units Series 3, Diversified Property Investment Units Series 1, and Global Billionaires Investment Units Series 1 Units and the PDS and SPDS.

Trustee (Print Name)

Signature (Director/Trustee 1)  Date

Tick capacity – mandatory for companies  Sole Director  Director  Secretary

Tick capacity if appropriate:  Individual Trustee  Corporate Trustee  Partner

Signature (Director/Trustee 2)  Date

Tick capacity – mandatory for companies  Sole Director  Director  Secretary

Tick capacity if appropriate:  Individual Trustee  Corporate Trustee  Partner



**ADVISER USE ONLY**

Adviser Name (in full)

Adviser Postal Residential Address

City/Suburb/Town

State

Postcode

Country

Adviser Phone (business hours)

Adviser Email

Adviser  
Stamp

Dealer Group name

Dealer Phone (business hours)

Dealer Group AFS License Number

Dealer Group ABN

**IMPORTANT – MUST BE COMPLETED FOR EACH APPLICATION**

The following must be completed in order to fulfil the legislative requirements of the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* as amended from time to time (“**AML/CTF**”). Please refer to Section 19 for a guide to acceptable identification documentation.

ID Document Details	Applicant 1		Applicant 2	
Verified From	<input type="checkbox"/> Original	<input type="checkbox"/> Certified Copy	<input type="checkbox"/> Original	<input type="checkbox"/> Certified Copy
Document Issuer				
Issue Date				
Expiry Date				
Document Number				

**Applicant Information**

I confirm the following:

I confirm that I have sighted original or certified copies of the Applicants identity documents.

- I am registered with AUSTRAC as an item 54 reporting entity.
- I will hold the material from which I have verified the information for 7 years from the date of this investment.
- I have attached identity documents for this Application and will provide any available information about that client, if requested by the Issuer, its agent or AUSTRAC.
- I acknowledge that it may be a criminal offence to knowingly provide false, forged, altered or falsified documents or misleading information or documents when completing this Application form.

Authorised Investment Adviser Signature

Date

Authorised Representative Number

**Payment of the Adviser Fee – consent to fee payment arrangements**

By signing this Application Form, we:

- agree that our fee for the provision of financial product advice to the Investors(s) (i.e. the Adviser Fee) is as specified in Section C of the Application Form;
- consent to the collection of the Adviser Fee by the Issuer;
- agree that the Issuer has no liability to us for the amount of the Adviser Fee or the collection or remittance of the Adviser Fee to us;
- agree and acknowledge that if the Issuer decides not to proceed with the issue of the Units for any reason then the Adviser Fee will not be collected (or, if collected, will be returned to applicants without interest), the Adviser Fee will not be payable to us and we will have no action against the Issuer in respect of the Adviser Fee;
- agree and acknowledge that if the Unitholder(s) investment in the Units is terminated for any reason, the Adviser Fee will not be collected and we will have no action against the Issuer in respect of any unpaid Adviser Fee; and
- agree to indemnify and hold the Issuer harmless against any damage, loss, cost, liability or expense of any kind (including without limitation penalties, fines and interest) incurred by the Issuer arising from or connecting in any way with the collection and remittance of the Adviser Fee.